

Announcement of the upcoming merger

In Velké Meziříčí on 8th of August 2024

Dear business partner,

we would like to inform you about the upcoming merger by merger of the company **Czech Machining Holding, s.r.o.**, with its registered office at Hvězdova 1716/2b, Nusle, 140 00 Praha 4, ID No.: 19329610 (hereinafter referred to as "**Czech Machining Holding, s.r.o.**") with the merging companies **SANBORN a.s.**, with its registered office at Třebíčská 1507/87, 594 01 Velké Meziříčí, ID No.: 0662727 (hereinafter referred to as "**SANBORN a.s.**") and **S&K TOOLS spol. s r.o.**, with registered office at Vlastimila Pecha 1302/2, Černovice, 627 00 Brno, ID No.: 26274809, (hereinafter referred to as "**S&K TOOLS spol. s r.o.**").

The legal effects of this transformation are expected on **1st September 2024**.

As a result of this merge, **SANBORN a.s.** and **S&K TOOLS spol. s r.o.** will be dissolved and all assets of these two companies, including rights and obligations in relation to you, will be transferred to the successor company **Czech Machining Holding, s.r.o.**, which will continue the business activities of its legal predecessors after the completion of the merger process without any changes or interruptions.

The successor company Czech Machining Holding, s.r.o. will be renamed **SANBORN s.r.o.**

Merging these companies will create an even stronger engineering company, ready to succeed in supplying the largest companies in the energy, engineering, oil, aerospace and transportation industries. The capital interconnection of these companies is also essential for further growth. This merger will ensure the long-term growth and prospects of a company operating in a traditional engineering sector with high added value, as well as creating new jobs.

As **SANBORN s.r.o.** (former Czech Machining Holding, s.r.o.) will become the universal legal successor, all rights and obligations arising from the contracts concluded with you will be automatically transferred to **SANBORN, s.r.o.** with effect from the date of registration of the conversion in the Commercial Register, i.e. **1st September 2024**.

As a result of the above-mentioned merger, the contact details will also change. These new data valid for you from **1st of September 2024** will be following:

SANBORN s.r.o.

with its registered office at **Třebíčská 1507/87, 594 01 Velké Meziříčí**

Id No.: 193 29 610

VAT No.: CZ19329610

registered at the Municipal Court in Prague under file No. C 384854

We hope that the abovementioned merger will not cause you any complications and we trust that our mutual business relations will remain at an excellent level.

Should you have any questions regarding this announcement, please do not hesitate to contact your current contact person.

Yours sincerely

SANBORN a.s.